

## Westchester Land Trust Stock Instructions/Notification

Date:

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Name and Address of Broker, Investment Advisor or Custodian Bank, etc...

Re: \_\_\_\_\_  
Account Number

Dear (name of your broker):

I wish to make a gift of securities to Westchester Land Trust. Upon receipt of this letter, please transfer from the above captioned account as follows:

No. of Shares: \_\_\_\_\_

Name of Issuer: \_\_\_\_\_

- **Bank:** Citibank N.A., New York
- **Routing Number:** 021000089
- **Account Name:** Charles Schwab & Co., Inc.
- **Account Number:** 1265-6091
- **Bank Address:** 111 Wall Street, New York, NY 10005
- **For further credit to:** Westchester Land Trust, Schwab Account  
**1265-6091**

If you require further information regarding this transfer please contact Susan Leighton, Donor Relations, and Event Manager at [Susan@westchesterlandtrust.org](mailto:Susan@westchesterlandtrust.org) or 914-234-6992 ext. 23.

Sincerely,

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Donor Signature